



V 0.3

**CHECKLIST OF DOCUMENTS FOR THE PROCESSING OF LEGACY CONTRIBUTIONS**

NAME OF RETIREE.....  
PIN NUMBER.....  
PHONE NUMBER.....  
CONTACT ADDRESS.....  
ORGANIZATION.....  
EFFECTIVE DATE OF RETIREMENT.....  
DATE OF SUBMISSION.....

- 1. Application Letter for withdrawal of Legacy Contributions.....
- 2. Current Bank Statement or a Letter from the Bank with Account details .....
- 3. Letter confirmation Legacy Contributions from Organization.....

.....  
**For Official use**

**PPL BRANCH OFFICER:**

NAME..... ORIGINATING BRANCH..... SIGN/DATE.....

**BAS PROCESSING OFFICER:**

NAME..... SIGN..... DATE: .....

For all enquiries; contact our Call Centre on 09 – 4615701 and/or Email: [csu@premiumpension.com](mailto:csu@premiumpension.com)